

EXHIBIT "B"

Wasserman Junista & Stolz PC **REVIEW STATEMENT**

Walsh Securities

Page 2

Bill Date 02 /23/ 12

Invoice #: Sample

Matter #: 7670

<u>DATE</u>	<u>PROFESSIONAL SERVICES RENDERED</u>	<u>INDIV</u>	<u>TIME</u>	<u>AMOUNT</u>
09/08/10	Case Administration - meeting with client re need to file Chapter 11	DMS	0.50	250.00
09/21/10	Case Administration - call from Magnanini re levy	DMS	0.30	150.00
10/19/10	Case Administration call from Magna re asset dep.	DMS	0.30	150.00
10/19/10	Case Administration call from client re prep of petition	DMS	0.30	150.00
10/19/10	Case Administration mtg w/SR re prep for filing	DMS	0.40	200.00
10/20/10	Case Administration wrote to client re prep for filing	DMS	0.50	250.00
10/20/10	Case Administration reviewed DMS letter to client	SSR	0.10	37.50
10/22/10	Case Administration call from client re prep for filing	DMS	0.30	150.00
10/22/10	Case Administration review & reply to Eisenberg re filing	DMS	0.30	150.00
10/25/10	Case Administration mtg w/client to prep for filing	DMS	0.40	200.00
10/25/10	Case Administration call from client re setting up meeting	SSR	0.10	37.50
10/26/10	Case Administration meeting with possible new	SSR	1.50	562.50
10/28/10	Case Administration review & reply to Eisenberg re filing	DMS	0.30	150.00
10/28/10	Case Administration wrote to client re filing	DMS	0.20	100.00
11/02/10	Case Administration review client e-mail re illness	DMS	0.10	50.00
11/02/10	Case Administration wrote to Eisenberg re delay in filing	DMS	0.30	150.00
11/03/10	Case Administration review certs re credit counseling	DMS	0.20	100.00
11/03/10	Case Administration call from client	DMS	0.20	100.00
11/03/10	Case Administration mtg w/LR re info for Petition	DMS	0.30	150.00
11/03/10	Case Administration prep of Ch. 11	LLD	3.00	300.00
11/05/10	Case Administration call from Herrick re OSC	DMS	0.30	150.00
11/05/10	Case Administration wrote to client re need to move forward	DMS	0.20	100.00
11/05/10	Case Administration review & reply to Buchman	DMS	0.30	150.00
11/05/10	Case Administration call from Eisenberg	DMS	0.30	150.00
11/05/10	Case Administration review pleadings filed in Monmouth Cty	DMS	0.30	150.00

REVIEW STATEMENT

Matter #: 7670

11/05/10	Case Administration call w/client (2 calls) re filing	DMS	0.60	300.00
11/05/10	Case Administration wrote to client w/OSC etc.	DMS	0.40	200.00
11/08/10	Case Administration call w/Mee re issues	DMS	0.30	150.00
11/08/10	Case Administration call from R. Magnanini re judgments etc.	DMS	0.30	150.00
11/08/10	Case Administration call w/Magnanini & client	DMS	0.50	250.00
11/08/10	Case Administration - email from LR to Walsh requesting additional info	SSR	0.10	37.50
11/09/10	Case Administration mtg w/SR & LR re WS filing	DMS	0.40	200.00
11/09/10	Case Administration wrote to client re prep for filing	DMS	0.30	150.00
11/09/10	Case Administration wrote to Eisenberg re Chap 11 filing	DMS	0.40	200.00
11/09/10	Case Administration call from client re signing petition	DMS	0.30	150.00
11/09/10	Case Administration prepare narrative for pleadings	DMS	0.70	350.00
11/09/10	Case Administration mtg w/client to sign petition etc.	DMS	1.00	500.00
11/09/10	Case Administration review & sign appl, Petition etc.	DMS	0.60	300.00
11/09/10	Case Administration call w/R. Magnanini re retention arrangement	DMS	0.30	150.00
11/09/10	Case Administration call to Herrick re OSC	DMS	0.30	150.00
11/09/10	Case Administration prep of emerg. docs for Ch. 11	LLD	2.50	250.00
11/09/10	Case Administration e-file emergent Ch. 11	LLD	0.50	50.00
11/09/10	Fee/Employment Applications - Prepared, Efiled and Served App. for Retention of WJS	MAS	0.50	50.00
11/10/10	Case Administration wrote to Magnanini re Judge assignment & fees	DMS	0.30	150.00
11/10/10	Case Administration call from UST re first day issues	DMS	0.20	100.00
11/11/10	Case Administration call from R. Magnaninir re stay etc. (2 calls)	DMS	0.50	250.00
11/11/10	Case Administration call from LeClair Rran (creditor)	DMS	0.30	150.00
11/11/10	Case Administration wrote to client re LeClair claim	DMS	0.20	100.00
11/11/10	Case Administration prepare Appl to retain S & n M	DMS	0.80	400.00
11/11/10	Case Administration review State Court OSC	DMS	0.20	100.00

Wasserman, Furuta & Stolz, P.C. REVIEW STATEMENT

Walsh Securities

Page 4

Bill Date 02 /23/ 12

Invoice #: Sample

Matter #: 7670

11/12/10	Case Administration call w/UST re various issues	DMS	0.30	150.00
11/12/10	Case Administration wrote to client re UST etc.	DMS	0.40	200.00
11/15/10	Case Administration call from client re initial response	DMS	0.30	150.00
11/16/10	Case Administration wrote to S&M w/draft of retention papers	DMS	0.30	150.00
11/16/10	Case Administration memo to SR re deadlines & coverage	DMS	0.30	150.00
11/16/10	Case Administration review client e-mail re S&M retention	DMS	0.20	100.00
11/16/10	Case Administration sent email to client requesting balance of questionnaire	LLD	0.25	25.00
11/17/10	Case Administration - reviewed schedules	SSR	0.20	75.00
11/17/10	Case Administration - meeting with DMS re schedules	SSR	0.20	75.00
11/18/10	Case Administration mtg w/client re Schedules and Stmt of Affairs	DMS	0.30	150.00
11/18/10	Case Administration call from Honig re personal filing	DMS	0.30	150.00
11/18/10	Case Administration mtg w/client to sign missing docs & e-file missing docs	LLD	0.50	50.00
11/19/10	Case Administration call from client re formulation of settlement position	DMS	0.40	200.00
11/19/10	Case Administration prepare revised appl to retain S&M	DMS	0.40	200.00
11/19/10	Case Administration wrote to client & S&M w/appl	DMS	0.30	150.00
11/22/10	Case Administration call from Honig re coordination	DMS	0.30	150.00
11/22/10	Case Administration review & reply to D'Auria re retainer	DMS	0.30	150.00
11/23/10	Case Administration review IRS claim & forward to client	DMS	0.20	100.00
11/29/10	Case Administration wrote to Eisenberg re litigation & 2004	DMS	0.30	150.00
11/29/10	Case Administration wrote to Magninini & client w/seal motion	DMS	0.20	100.00
11/29/10	Litigation (other than Avoidance Action) review settlement letter & provide comments	DMS	0.50	250.00
11/29/10	Litigation (other than Avoidance Action) prepare Motion to file SM app under seal	DMS	1.30	650.00
11/29/10	Litigation (other than Avoidance Action) call w/R. Magninini re negotiation w/ins. co.	DMS	0.30	150.00
12/01/10	Case Administration call from client re S&M retention	DMS	0.20	100.00

Wasserman, Turista & Stolz, P.C. **REVIEW STATEMENT**

Walsh Securities

Page 5

Bill Date 02 /23/ 12

Invoice #: Sample

Matter #: 7670

12/02/10	Case Administration - review & reply to Eisenberg emails re deps	DMS	0.50	250.00
12/03/10	Case Administration - wrote to S & M and client re retention	DMS	0.30	150.00
12/07/10	Case Administration - wrote to client re App to retain S & M	DMS	0.30	150.00
12/07/10	Case Administration - call from client re litigation	DMS	0.30	150.00
12/07/10	Litigation (other than Avoidance Action) - call w/R. Mag re mediation	DMS	0.40	200.00
12/09/10	Case Administration - call w/Eisenberg re conf w/Court	DMS	0.30	150.00
12/13/10	Case Administration - call from client re 341, etc.	DMS	0.30	150.00
12/13/10	Case Administration phone to Peter D'Auria re creditors meeting	SSR	0.20	75.00
12/14/10	Case Administration - wrote to Eisenberg re hearing	DMS	0.20	100.00
12/14/10	Case Administration - Hearing in Newark re S&M retent., etc.	DMS	2.40	1,200.00
12/14/10	Case Administration - mtg w/LCW and call w/client re 341(a)	DMS	0.40	200.00
12/14/10	Case Administration mtg w/DMS to prepare for 341(a) mtg	LCW	0.50	200.00
12/14/10	Case Administration reviewed file to prepare for 341(a) mtg	LCW	0.50	200.00
12/14/10	Case Administration - phone to Pete D'Auria re creditors meeting	SSR	0.10	37.50
12/15/10	Case Administration - prepare revised S&M Order	DMS	0.30	150.00
12/15/10	Case Administration - wrote to Housman & Eisenberg re Order	DMS	0.20	100.00
12/15/10	Case Administration - review & reply to Eisenberg re mtg	DMS	0.30	150.00
12/15/10	Case Administration - call from client re various issues	DMS	0.20	100.00
12/15/10	Case Administration 341(a) meetinig, USTO Newark	LCW	1.50	600.00
12/15/10	Case Administration assisted debtor in preparation of draft initial mor	LCW	1.00	400.00
12/15/10	Case Administration assisted debtor in preparation of draft November mor	LCW	1.00	400.00
12/15/10	Case Administration letter to client explaining USTO guidelines and	LCW	0.50	200.00
12/15/10	Travel to from USTO Newark	LCW	1.00	400.00

Wasserman, Turista & Stolz, P.C. **REVIEW STATEMENT**

Walsh Securities

Page 6

Bill Date 02 /23/ 12

Invoice #: Sample

Matter #: 7670

12/16/10	Case Administration - review & reply to Eisenberg re mtg	DMS	0.20	100.00
12/16/10	Case Administration - review & reply to Eisenberg re confid.	DMS	0.30	150.00
12/16/10	Case Administration - call w/Wagner & Mag re MMV Judgment	DMS	0.30	150.00
12/16/10	Case Administration - e-mails w/client & Wagner re MMV	DMS	0.40	200.00
12/16/10	Case Administration - mtg w/SR re Greiser Judgment	DMS	0.40	200.00
12/16/10	Case Administration - e-mails re Confidentiality Agreement	DMS	0.30	150.00
12/16/10	Case Administration - prepare revised S & M Order and send to Court	DMS	0.50	250.00
12/17/10	Asset Analysis & Recovery - meeting with DMS re judgments against Greiser - levy on MMU	SSR	0.30	112.50
12/17/10	Asset Analysis & Recovery - email to and from special counsel re address for MMU	SSR	0.20	75.00
12/17/10	Asset Analysis & Recovery - email from DMS and reviewed judgments re MMU	SSR	0.20	75.00
12/20/10	Case Administration - review & reply to e-mails re Greiser	DMS	0.40	200.00
12/20/10	Case Administration - call from client re various issues	DMS	0.30	150.00
12/21/10	Case Administration - review info on MMV	DMS	0.20	100.00
12/21/10	Case Administration - mtg w/Robert Mag. & Cherokee	DMS	1.70	850.00
12/21/10	Case Administration - wrote to client re Cherokee	DMS	0.20	100.00
12/21/10	Asset Analysis & Recovery - email to Magnini re amount due on judgment	SSR	0.10	37.50
12/21/10	Asset Analysis & Recovery - email to and from Magnini re MMU - attorney who contact him	SSR	0.20	75.00
12/21/10	Case Administration - email from Magnanini re amount of judgment - address for MMU	SSR	0.20	75.00
12/21/10	Case Administration - reviewed documents	SSR	0.20	75.00
12/21/10	Case Administration - meeting with DMS re hold off on MMU levy	SSR	0.10	37.50
12/23/10	Case Administration e-mail from Amy Wagner re amount due on judgment	SSR	0.10	37.50
12/31/10	Case Administration review Sideman offer	DMS	0.20	100.00
01/03/11	Case Administration wrote letter to client and R. Mag re Cherokee	DMS	0.30	150.00

Wasserman, Lurista & Stolz, P.C. REVIEW STATEMENT

Walsh Securities

Page 7

Bill Date 02 /23/ 12

Invoice #: Sample

Matter #: 7670

01/03/11	Case Administration call from Eisenberg re status	DMS	0.30	150.00
01/03/11	Case Administration conf call w/client re Cherokee	DMS	0.40	200.00
01/03/11	Case Administration wrote to Wolfkind and Eisenberg re settlement	DMS	0.50	250.00
01/04/11	Case Administration review & reply to client re Cherokee	DMS	0.30	150.00
01/04/11	Case Administration call from Honig re Cherokee etc.	DMS	0.30	150.00
01/04/11	Case Administration prepare final letter to Cherokee	DMS	0.30	150.00
01/05/11	Case Administration call from Eisenberg re Cherokee settlement	DMS	0.30	150.00
01/05/11	Case Administration wrote letter to client re Cherokee	DMS	0.30	150.00
01/05/11	Case Administration wrote to Court w/app for retention	DMS	0.30	150.00
01/05/11	Case Administration wrote to Eisenberg re Proof of Claim	DMS	0.30	150.00
01/07/11	Case Administration call from R. Mag re retent	DMS	0.30	150.00
01/11/11	Case Administration e-mails w/R. Mag re settlement	DMS	0.30	150.00
01/11/11	Case Administration - email from USTO and LCW and to LR re debtor's last two filed tax returns	SSR	0.20	75.00
01/12/11	Case Administration wrote to Eisenberg re S & M retent agreement	DMS	0.30	150.00
01/13/11	Case Administration wrote to counsel w/signed confid.	DMS	0.20	100.00
01/17/11	Case Administration prepare S & M retent under seal	DMS	0.60	300.00
01/19/11	Case Administration conf call w/Walsh & Mag re settlement	DMS	0.50	250.00
01/20/11	Case Administration call from Court re S&M app	DMS	0.20	100.00
01/20/11	Fee/Employment Applications - Pepared, Efiled and Served App for Retention of Stone & Magnanini	MAS	0.50	50.00
01/31/11	Case Administration reviewed email from client re Walsh Securities tax returns	SSR	0.10	37.50
02/02/11	Case Administration reviewed settlement proposal from Eisenberg	DMS	0.20	100.00
02/02/11	Case Administration wrote to UST re tax returns	DMS	0.30	150.00
02/02/11	Case Administration review & reply to B. Mag re Greiser	DMS	0.30	150.00
02/02/11	Case Administration - email from client re tax return	SSR	0.20	75.00
02/09/11	Case Administration review 2004 notice from Lubetkin	DMS	0.20	100.00

REVIEW STATEMENT

Walsh Securities

Page 8

Bill Date 02 /23/ 12

Invoice #: Sample

Matter #: 7670

02/09/11	Case Administration wrote to Lubetkin	DMS	0.20	100.00
02/09/11	Case Administration call w/Quinn re 2004 etc.	DMS	0.30	150.00
02/14/11	Case Administration review McCarter e-mail re Coastal settlement	DMS	0.20	100.00
02/14/11	Case Administration reply to McCarter e-mail	DMS	0.30	150.00
02/14/11	Case Administration wrote to R. Mag. re M&E comments	DMS	0.30	150.00
02/14/11	Case Administration call w/R. Mag re various issues	DMS	0.40	200.00
02/18/11	Case Administration review Bob Mag e-mail re settlement	DMS	0.30	150.00
02/22/11	Case Administration call from R. Mag. re settlement & Calanni	DMS	0.40	200.00
02/22/11	Case Administration review Calanni Petition	DMS	0.20	100.00
02/22/11	Case Administration wrote to R. Mag re Calanni	DMS	0.30	150.00
03/03/11	Case Administration review & reply to Eisenberg re house	DMS	0.40	200.00
03/09/11	Case Administration review & reply to Magnani re Brown conf.	DMS	0.30	150.00
03/14/11	Case Administration review stay motion by Cherokee	DMS	0.30	150.00
03/15/11	Case Administration call w/Robert Mag. re settlement conference	DMS	0.40	200.00
03/16/11	Case Administration review Cherokee Stay Motion	DMS	0.20	100.00
03/16/11	Case Administration wrote to client re Cherokee	DMS	0.20	100.00
03/29/11	Case Administration e-mails w/R. Mag re Coastal settlement	DMS	0.30	150.00
04/14/11	Case Administration wrote to client w/Cherokee Plan	DMS	0.40	200.00
04/14/11	Case Administration wrote to Eisenberg re Plan	DMS	0.30	150.00
04/18/11	Case Administration review Bob M. e-mail re settlement docs.	DMS	0.20	100.00
04/18/11	Case Administration review General Star Settlement Agreement	DMS	0.30	150.00
04/18/11	Case Administration wrote to R. Mag re settlement	DMS	0.20	100.00
04/20/11	Case Administration reviewed email from USTO re delinquent mor's	LCW	0.10	40.00
04/20/11	Case Administration drafted four months of delinquent MOR's	LCW	1.00	400.00

Wasserman Junista & Stolp, P.C.
REVIEW STATEMENT

Walsh Securities

Page 9

Bill Date 02 /23/ 12

Invoice #: Sample

Matter #: 7670

04/20/11	Case Administration letter to client re requesting review and revision to delinquent MORs'	LCW	0.20	80.00
04/22/11	Case Administration call from Bob M. re settlement & status	DMS	0.30	150.00
04/27/11	Case Administration review & send client notice of Cherokee D.S. hearing	DMS	0.30	150.00
04/28/11	Case Administration wrote to R. Mag re settlement motion	DMS	0.20	100.00
04/29/11	Case Administration prepare Motion to Approve Coastal Settlement	DMS	1.30	650.00
04/29/11	Case Administration prepare revised Motion to Approve	DMS	0.70	350.00
04/29/11	Case Administration wrote to R. Mag & client w/Motion	DMS	0.30	150.00
04/29/11	Case Administration memo to LCW re objection to Cherokee D.S.	DMS	0.40	200.00
05/02/11	Case Administration review R. Mag comments & redraft Motion	DMS	0.70	350.00
05/02/11	Case Administration prepare Order & finalize Motion	DMS	0.70	350.00
05/16/11	Case Administration meeting w/LCW re Plan objection	DMS	0.30	150.00
05/16/11	Case Administration review Cherokee objection to settlement	DMS	0.20	100.00
05/16/11	Case Administration wrote to R. Mag & client re Cherokee	DMS	0.30	150.00
05/16/11	Case Administration meeting with DMS to discuss pending Disclosure Statement and objection thereto	LCW	0.50	200.00
05/17/11	Case Administration call from client re frustration	DMS	0.20	100.00
05/17/11	Case Administration call to R. Mag re frustration	DMS	0.30	150.00
05/17/11	Case Administration call from Robert Mag re litig status	DMS	0.30	150.00
05/20/11	Case Administration meeting with DMS to discuss motion to approve settlement with Coastal, prep for hearing	LCW	1.00	400.00
05/20/11	Case Administration call with Magnanini to discuss and prep for motion on approval of settlement with Coastal	LCW	0.50	200.00
05/23/11	Case Administration meeting w/LCW re 5/23 hearing	DMS	0.40	200.00
05/23/11	Case Administration e-mail w/client & R. Mag re hearing	DMS	0.30	150.00
05/23/11	Case Administration Motion to Approve Settlement Hearing, USBC Newark	LCW	1.00	400.00
05/23/11	Case Administration prepared revised form of Order	LCW	0.50	200.00

REVIEW STATEMENT

Walsh Securities

Page 10

Bill Date 02 /23/ 12

Invoice #: Sample

Matter #: 7670

05/23/11	Case Administration e-mail to parties and Court submitting revised form of Order on Motion to Approve Settlement	LCW	0.20	80.00
05/23/11	Travel to and from USBC Newark	LCW	1.00	400.00
05/24/11	Plan and Disclosure Statement reviewed discl statement	LCW	1.00	400.00
05/24/11	Plan and Disclosure Statement prepared draft objection to disclosure statement.	LCW	1.50	600.00
05/25/11	Plan and Disclosure Statement prepared objection to disclosure statement (includes legal research)	LCW	6.00	2,400.00
05/26/11	Case Administration wrote to RM & client w/Coastal Order	DMS	0.30	150.00
05/26/11	Case Administration wrote to Court re Disclosure Statement Hearing	DMS	0.30	150.00
05/26/11	Case Administration review draft Opposition to Disclosure Statement	DMS	0.50	250.00
05/26/11	Case Administration call from Court re conference call	DMS	0.20	100.00
05/26/11	Case Administration wrote to counsel re conference call	DMS	0.30	150.00
05/26/11	Case Administration call w/Robert M. re conference call	DMS	0.30	150.00
05/27/11	Case Administration conference call w/Court re Plan	DMS	0.50	250.00
05/27/11	Case Administration call from Eisenberg re settlement	DMS	0.20	100.00
06/01/11	Case Administration wrote to Court re adj hearings	DMS	0.30	150.00
06/07/11	Case Administration call from Court re conf call	DMS	0.20	100.00
06/07/11	Case Administration wrote to counsel re conf call	DMS	0.20	100.00
06/13/11	Case Administration e-mails w/R. Mag re conference call	DMS	0.30	150.00
06/14/11	Case Administration conference call w/Court re Disclosure Statement	DMS	0.50	250.00
06/20/11	Case Administration e-mails re adjournment of D.S. Hearing	DMS	0.30	150.00
06/21/11	Case Administration call w/R. Mag re status of settlement talks	DMS	0.30	150.00
06/22/11	Case Administration call w/Eisenberg re resolution possibilities	DMS	0.30	150.00
06/28/11	Plan and Disclosure Statement reviewed first amended disclosure statement	LCW	1.00	400.00
06/28/11	Plan and Disclosure Statement reviewed first amended plan	LCW	1.00	400.00

Wasserman, Turista & Stolz, P.C. REVIEW STATEMENT

Walsh Securities

Page 11

Bill Date 02 /23/ 12

Invoice #: Sample

Matter #: 7670

06/28/11	Plan and Disclosure Statement memo to DMS summarizing first amended plan and disclosure statement	LCW	0.30	120.00
06/29/11	Plan and Disclosure Statement prepared objection to amended discl statement	LCW	2.50	1,000.00
06/30/11	Case Administration call from Eisenberg re subst. & adjournment	DMS	0.30	150.00
06/30/11	Case Administration e-mail to client re subst. & adjournment	DMS	0.30	150.00
07/19/11	Case Administration conference call w/R. Mag re status of litigation	DMS	0.30	150.00
07/19/11	Case Administration call with K Bonchi re intentions of Cherokee regarding discl st and plan, chapter eleven issues, status of litigation	LCW	0.80	320.00
07/19/11	Case Administration email to stolz and magnanini summarizing discussions with Bonchi	LCW	0.30	120.00
07/19/11	Case Administration prepared draft section 542 motion re turnover of documents	LCW	2.00	800.00
07/19/11	Plan and Disclosure Statement call with B Magnanini to discuss status of litigation, settlement conf, need for discovery	LCW	0.50	200.00
07/19/11	Plan and Disclosure Statement call to kieth bionchi to discuss status of discl st hearing and intentions with going forward	LCW	0.30	120.00
07/21/11	Case Administration call with Magnanini to discuss status of case, prep for hearing on objection to discl statement	LCW	0.50	200.00
07/25/11	Plan and Disclosure Statement hearing on Cherokee Disclosure statement	LCW	1.50	600.00
07/25/11	Travel to from USBC Newark for hearing	LCW	1.00	400.00
07/26/11	Case Administration meeting w/LCW & review letter to client	DMS	0.30	150.00
07/26/11	Case Administration letter to client explaining results of hearing on disclosure statement	LCW	0.50	200.00
08/04/11	Case Administration reviewed revised and finalized turnover motion	LCW	1.50	600.00
08/04/11	Case Administration letter to Oberdorff serving turnover motion	LCW	0.20	80.00
08/04/11	Case Administration prepared and e-filed cert of svc re turnover motion	LCW	0.50	200.00
08/12/11	Case Administration call from Bonchi re house sale	DMS	0.30	150.00
08/12/11	Case Administration call w/Bob W. re house sale & case status	DMS	0.30	150.00

Wasserman, Turista & Stolz, P.C.
REVIEW STATEMENT

Walsh Securities

Page 12

Bill Date 02 /23/ 12

Invoice #: Sample

Matter #: 7670

08/12/11	Case Administration review broker letter	DMS	0.20	100.00
08/15/11	Case Administration meeting w/LCW re house sale & Cherokee Plan	DMS	0.30	150.00
08/15/11	Case Administration meeting with DMS to discuss letter memo from realtor re prospects for sale of residence	LCW	0.20	80.00
08/15/11	Case Administration letter to Bonchi advising of prospects for sale of residence, request for adjournment of discl st heaing	LCW	0.20	80.00
08/15/11	Plan and Disclosure Statement call w/ Bonchi to discuss resolution of discl statemnt issues	LCW	0.50	200.00
08/16/11	Case Administration e-mails w/client re house sale, etc.	DMS	0.30	150.00
08/16/11	Case Administration call from Oberdorff's office re response to motion to turnover files	LCW	1.00	400.00
08/16/11	Case Administration posthearing conference with client, counsel to discuss parameters for Banco Popular settlement discussions	LCW	0.50	200.00
08/16/11	Plan and Disclosure Statement court appearance on disclosure statement hearing re: Cherokee plan, USBC Newark	LCW	1.00	400.00
08/16/11	Relief from Stay Proceedings prep for hearing on Banco Popular stay lift motion, reviewed all pleadings	LCW	1.00	400.00
08/16/11	Travel to and from USBC Newark	LCW	1.00	400.00
08/26/11	Case Administration letter to Court withdrawing 542 Motion	LCW	0.20	80.00
09/13/11	Case Administration review & reply to Wagner re proceeds	DMS	0.30	150.00
09/13/11	Case Administration prepared mor for transmission to client for execution and efiled same	LCW	0.50	200.00
09/13/11	Case Administration email exchange with Bonchi re status of sale of residence	LCW	0.10	40.00
09/15/11	Case Administration letter tfrom Cherokee withdrawing plan	LCW	0.20	80.00
09/15/11	Case Administration letter to client re Cherokee withdrawal, need for update on house sale	LCW	0.20	80.00
09/15/11	Case Administration reivewed and efiled three mor's	LCW	0.40	160.00
09/23/11	Case Administration reviewed terms of settlement outline from Cherokee, as transmitted by Honig	LCW	0.50	200.00
09/23/11	Case Administration email to Honig requesting results of hearing on Banco Popular motion	LCW	0.10	40.00

REVIEW STATEMENT

Walsh Securities

Page 13

Bill Date 02 /23/ 12

Invoice #: Sample

Matter #: 7670

09/23/11	Case Administration call from R Honig re results of Banco Popular hearing and impact on corporate case, potential for dismissal of corporate and individual cases, issues related to potential auction of residence, prospects for settlement with Banco Popular and Cherokee	LCW	0.50	200.00
09/30/11	Case Administration review Motion to Dismiss Case	DMS	0.40	200.00
09/30/11	Case Administration meeting w/LCW re Motion to Dismiss	DMS	0.30	150.00
09/30/11	Case Administration reviewed Cherokee motion to dismiss case	LCW	0.50	200.00
09/30/11	Case Administration letter to client and Magnanini re Cherokee motion to dismiss case and impact, attempt to oppose	LCW	0.50	200.00
10/03/11	Case Administration reviewed request from title insurer for discharge of mortgage and reviewed debtors response	LCW	0.20	80.00
10/04/11	Case Administration email exchange with Magnanini re conf call with Bonchi re status of case and need to respond to motion to dismiss	LCW	0.20	80.00
10/06/11	Case Administration call with Magnanini re status of Kane dep, status of RICO suit, planned s/j motions, response to Cherokee motion to dismiss case	LCW	0.50	200.00
10/06/11	Case Administration reviewed order dismissing Walsh personal case	LCW	0.10	40.00
10/07/11	Case Administration call with Magnanini and Bonchi to discuss status, motion to dismiss case, opposition	LCW	0.50	200.00
10/07/11	Case Administration call from Magnanini	LCW	0.20	80.00
10/07/11	Plan and Disclosure Statement drafted plan	LCW	3.00	1,200.00
10/07/11	Plan and Disclosure Statement drafted disclosure statement	LCW	3.00	1,200.00
10/17/11	Case Administration reviewed draft magnanini affidavit in opposition to Cherokee motion to dismiss	LCW	0.50	200.00
10/17/11	Plan and Disclosure Statement reviewed revised and finalized plan	LCW	3.50	1,400.00
10/17/11	Plan and Disclosure Statement meeting with client to review revise and execute plan	LCW	1.00	400.00
10/17/11	Plan and Disclosure Statement letter to court in opposition to Cherokee motion to dismiss	LCW	0.20	80.00
10/17/11	Plan and Disclosure Statement reviewed revised affidavit of R Magnanini in opposition to motion to dismiss case	LCW	0.50	200.00
10/20/11	Case Administration email from Magnanini re notice of status conference in district court litigation	LCW	0.10	40.00

Wasserman, Jurista & Stolz, P.C.
REVIEW STATEMENT

Walsh Securities

Page 14

Bill Date 02 /23/ 12

Invoice #: Sample

Matter #: 7670

10/20/11	Case Administration letter to bankruptcy court advising of notice of status conference in district court litigation	LCW	0.30	120.00
10/24/11	Case Administration prepare notes for hearing on dismissal	DMS	0.50	250.00
10/24/11	Case Administration court hearing on Motion to Dismiss	DMS	2.10	1,050.00
10/24/11	Case Administration prepare Order on Motion to Dismiss	DMS	0.50	250.00
10/24/11	Case Administration wrote to Court w/Order	DMS	0.20	100.00
10/26/11	Plan and Disclosure Statement reviewed court order re motion to dismiss	LCW	0.10	40.00
10/26/11	Plan and Disclosure Statement letter to client re court order on motion to dismiss	LCW	0.20	80.00
11/07/11	Relief from Stay Proceedings - reviewed stay lift order	LCW	0.10	40.00
11/07/11	Relief from Stay Proceedings ltr to client transmitting stay lift order	LCW	0.20	80.00
11/22/11	Case Administration email to client re status of litigation and sale	LCW	0.10	40.00
11/22/11	Case Administration email to magnanini requesting litigation status report	LCW	0.10	40.00
11/23/11	Case Administration revised R. Mag e-mail update	DMS	0.20	100.00
12/07/11	Case Administration call from J Kern at USTO to discuss status of case and USTO quarterly fees accruing	LCW	0.20	80.00
01/11/12	Case Administration call from Magnanini re status of litigation, results of settlement conferences	LCW	0.40	160.00
01/19/12	Case Administration call from R. Mag re case status	DMS	0.50	250.00
01/26/12	Case Administration read email from USTO re need to file MOR's	LCW	0.10	40.00
01/26/12	Case Administration prepared MOR's for November and December for clients review and execution for USTO	LCW	0.50	200.00
02/13/12	Case Administration e-mail to Magnanini requesting status of litigation	LCW	0.10	40.00
02/15/12	Case Administration call R. Honig re State Court trial	DMS	0.30	150.00
02/21/12	Case Administration reviewed time billings related to fee application	LCW	0.50	200.00
02/23/12	Fee/Employment Applications - Preparation of Fee Application	MAS	2.00	200.00

Totals of New Services:

142.35 \$60,660.00

Wasserman, Jurista & Stolz, P.C.
REVIEW STATEMENT

Walsh Securities

Page 15

Bill Date 02 /23/ 12

Invoice #: Sample

Matter #: 7670

TIMEKEEPER RECAP

<u>Timekeeper</u>	<u>Indiv</u>	<u>Time</u>	<u>Amount</u>	<u>Rate</u>
Daniel M. Stolz	DMS	67.60	\$33,800.00	\$500.00
Leonard C. Walczyk	LCW	60.40	\$24,160.00	\$400.00
Scott S. Rever	SSR	4.60	\$1,725.00	\$375.00
Lorrie L Doyle	LLD	6.75	\$675.00	\$150.00
Maria A. Sousa	MAS	3.00	\$300.00	\$100.00
Total		142.35	\$60,660.00	